

Personal Tax Preparation Fees

FORMS/SCHEDULE	DESCRIPTION	FEE	PER
FORMS:			
1040EZ	Individual Income Tax Return	\$83.00	
1040A	Individual Income Tax Return	\$94.00	
1040	Individual Income Tax Return	\$105.00	
104	State Income Tax Return	\$65.00	State
1040 ES	Estimated Tax for Individuals	\$21.00	EA
1040X	Amended Return for Individuals	\$76.00	EA
1041	Fiduciary Income Tax Return	\$419.00	MIN
1045	Tentative Refund Application	\$164.00	EA
1065	Partnership Return	\$419.00	MIN
1116	Foreign Tax Credit	\$54.00	EA
1120 or 1120S	Corporate Return	\$419.00	MIN
2106	Employee Business Expenses	\$32.00	EA
2210	Underpayment of Estimated Taxes	\$32.00	EA
2441	Child/Dependent Care Expenses	\$32.00	EA
2688**	Add'l 2-month Extension to file	\$26.00	EA
3903	Moving Expenses	\$32.00	EA
4562	Depreciation and Amortization	\$32.00	Asset
	Minimum	\$43.00	Form
4797	Sale of Business Property	\$32.00	Entry
	Minimum	\$43.00	Form
4835	Farm Rental Income & Expenses	\$142.00	EA
4868**	Automatic 4-month Extension to File	\$26.00	EA
4952	Investment Interest	\$32.00	EA
5329	Early Withdrawal Penalty	\$32.00	EA
6251	Alternative Minimum Tax	\$43.00	EA
6252	Installment Sales 1st year	\$54.00	EA
8275	Disclosure Statement	\$32.00	EA
8283	Non-Cash Charitable Contributions	\$21.00	Entry
	Minimum	\$43.00	Form
8582	Passive Activity Loss Limitation	\$43.00	EA
8606	Non-Deductible IRA Contribution	\$21.00	EA
8812	Additional Child Tax Credit	\$21.00	EA
8825	Rental Property Income/Loss (Front)	\$43.00	Prop.
8829	Home Office Expenses	\$54.00	EA
8863	Educational Credits	\$43.00	EA
9465	Installment Request	\$32.00	EA

SCHEDULES:

A	Itemized Deductions	\$54.00	EA
B	Interest and Dividend Income	\$10.00	Entry
	Minimum	\$32.00	Form
C	Sole-Proprietor Business	\$142.00	EA
C-EZ	Business (Short Form)	\$43.00	EA
D	Capital Gains & Losses	\$21.00	Entry
	Minimum	\$32.00	Form
E	Rental Property Income/Loss (Front)	\$54.00	Prop.
E	Supplemental Income/Loss (Back)	\$21.00	K-1
EIC	Earned Income Credit	\$32.00	EA
F	Farm Income and Expenses	\$142.00	EA
K-1	Partner/Shareholder Income Stmt	\$39.00	EA
NOL	Net Operating Loss Calc and/or Carryover	\$164.00	EA year
R	Credit for Elderly or Disabled	\$32.00	EA
SE	Soc.Sec. Self-Employment Tax	\$39.00	EA
W-2,W-3,940	Employee Withholding Statement	\$220.00	MIN
1099 & 1096	Miscellaneous Income Statement	\$10.00	EA
	Minimum	\$55.00	Set
	Any Form/Schedule not listed above	\$65.00	EA
	Depreciation Schedule - Complete List	\$65.00	
	Bookkeeping Time	\$75.00	Hour
	Rush Fee + 20%		
	Review of a Prior Year Tax Return	\$109.00	

** Not applicable where client submits extensions.

Client is solely responsible for State & Local Extensions.

Business Tax Preparation Fees

The following fees are activities based. As such, fees are based on your company's gross income, or expenses, whichever is greater. A 30% additional fee applies for the preparation of any prior year tax returns. These rates apply for all corporations, LLCs, LPs, Partnerships, and other business entities.

(Activities of \$100K or less)	\$ 419.00 (Fed & State)
(Activities of \$101K to \$199K)	\$ 524.00 (Fed & State)
(Activities of \$200K to \$299K)	\$ 629.00 (Fed & State)
(Activities of \$300K to \$599K)	\$ 839.00 (Fed & State)
(Activities of \$600K to \$800K)	\$ 944.00 (Fed & State)
(Activities of \$801K to \$1M)	\$1,209.00 (Fed & State)
(Activities of \$1.1M to \$2M)	\$1,523.00 (Fed & State)
(Activities of \$2.1M to \$3M)	\$2,089.00 (Fed & State)
(Activities of \$3.1M to \$4M)	\$2,572.00 (Fed & State)
(Activities greater than \$4 M Fees are negotiated	

Our fees are subject to changes based on the condition of your financial records. The above fees are for Tax Preparation Services only. If you would like us to organize and prepare your financial statements prior to preparing your tax returns, additional fees will apply. Additionally, the above fees are the same whether or not we have to prepare both federal & state.